TM130
Charges and Settlement in SAP Transportation Management

COURSE OUTLINE

Course Version: 18
Course Duration:
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### Typographic Conventions

American English is the standard used in this handbook. The following typographic conventions are also used.

<table>
<thead>
<tr>
<th>This information is displayed in the instructor’s presentation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Demonstration</td>
</tr>
<tr>
<td>Procedure</td>
</tr>
<tr>
<td>Warning or Caution</td>
</tr>
<tr>
<td>Hint</td>
</tr>
<tr>
<td>Related or Additional Information</td>
</tr>
<tr>
<td>Facilitated Discussion</td>
</tr>
<tr>
<td>User interface control</td>
</tr>
<tr>
<td>Window title</td>
</tr>
</tbody>
</table>
# Contents

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Charge Calculation Master Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Lesson: Managing Transportation Charges</td>
</tr>
<tr>
<td></td>
<td>Lesson: Maintaining Scales</td>
</tr>
<tr>
<td></td>
<td>Lesson: Maintaining Charge Types</td>
</tr>
<tr>
<td></td>
<td>Lesson: Maintaining Rate Tables</td>
</tr>
<tr>
<td></td>
<td>Lesson: Maintaining Calculation Sheets</td>
</tr>
<tr>
<td></td>
<td>Lesson: Maintaining Agreements</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Charge Calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Lesson: Calculating Charges in Freight Orders</td>
</tr>
<tr>
<td></td>
<td>Lesson: Calculating Specialized Charges</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Freight Settlement and Carrier Invoice Processing</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>Lesson: Settling Freight Charges in SAP Transportation Management</td>
</tr>
<tr>
<td></td>
<td>Lesson: Settling Freight Charges in SAP ERP</td>
</tr>
<tr>
<td></td>
<td>Lesson: Verifying Carrier Invoices</td>
</tr>
<tr>
<td></td>
<td>Lesson: Submitting Invoices with the Carrier Collaboration Portal for Self-Billing</td>
</tr>
<tr>
<td></td>
<td>Lesson: Configuring Freight Settlement in SAP TM</td>
</tr>
<tr>
<td></td>
<td>Lesson: Configuring Freight Settlement in SAP ERP</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Freight Charge Corrections</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td>Lesson: Correcting Freight Charges</td>
</tr>
<tr>
<td></td>
<td>Lesson: Managing Disputes Using the Carrier Collaboration Portal for Self-Billing</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Dynamic Charge Calculation</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td>Lesson: Maintaining Preconditions</td>
</tr>
<tr>
<td></td>
<td>Lesson: Determining Agreements</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Event-Based Charges</th>
</tr>
</thead>
<tbody>
<tr>
<td>11</td>
<td>Lesson: Using Event-Based Charges</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Unit: Transportation Cost Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
<td>Lesson: Distributing Freight Costs</td>
</tr>
<tr>
<td></td>
<td>Lesson: Configuring Cost Distribution</td>
</tr>
<tr>
<td></td>
<td>Lesson: Distributing Transportation Costs</td>
</tr>
</tbody>
</table>
## Unit 8: Strategic Freight Procurement

<table>
<thead>
<tr>
<th>Page</th>
<th>Lesson: Describing Strategic Freight Procurement Processing Steps</th>
</tr>
</thead>
<tbody>
<tr>
<td>15</td>
<td>Lesson: Preparing a Request for Quotation (RFQ)</td>
</tr>
<tr>
<td>15</td>
<td>Lesson: Submitting an RFQ</td>
</tr>
<tr>
<td>15</td>
<td>Lesson: Evaluating Responses</td>
</tr>
<tr>
<td>15</td>
<td>Lesson: Generating Agreements for Strategic Freight Procurement</td>
</tr>
<tr>
<td>16</td>
<td>Lesson: Assigning Users at Freight Agreement (FA) RFQ Item Level</td>
</tr>
<tr>
<td>16</td>
<td>Lesson: Using Target Rates in Strategic Freight Procurement</td>
</tr>
<tr>
<td>16</td>
<td>Lesson: Calculating Bonus-Malus in Strategic Freight Procurement</td>
</tr>
</tbody>
</table>

## Unit 9: Embedded Logistics Service Provider (LSP)

<table>
<thead>
<tr>
<th>Page</th>
<th>Lesson: Describing the Embedded LSP Business Scenarios</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td>Lesson: Configuring the Embedded LSP Scenario in SAP ERP</td>
</tr>
<tr>
<td>17</td>
<td>Lesson: Configuring the Embedded LSP Scenario in SAP TM</td>
</tr>
</tbody>
</table>
TARGET AUDIENCE
This course is intended for the following audiences:

- Business Process Architect
- Business Process Owner/Team Lead/Power User
Lesson 1: Managing Transportation Charges

Lesson Objectives
After completing this lesson, you will be able to:

- Describe the charge calculation methods and master data structure of transportation charge management

Lesson 2: Maintaining Scales

Lesson Objectives
After completing this lesson, you will be able to:

- Configure the settings in a scale base
- Configure scale templates
- Maintain scales
- Identify the settings in a calculation base

Lesson 3: Maintaining Charge Types

Lesson Objectives
After completing this lesson, you will be able to:

- Maintain charge categories, subcategories, and types

Lesson 4: Maintaining Rate Tables

Lesson Objectives
After completing this lesson, you will be able to:

- Create rate table templates
- Create a rate table
- Maintain rate tables
- Perform mass maintenance of rates
- Use the master data cockpit to display rates
Lesson 5: Maintaining Calculation Sheets

Lesson Objectives
After completing this lesson, you will be able to:

● Create a calculation sheet

Lesson 6: Maintaining Agreements

Lesson Objectives
After completing this lesson, you will be able to:

● Customize an agreement
Lesson 1: Calculating Charges in Freight Orders

Lesson Objectives
After completing this lesson, you will be able to:

- Configure settings for calculating costs in freight order types
- Validate freight order charges
- Estimate charges using SAP TM Quick Quote

Lesson 2: Calculating Specialized Charges

Lesson Objectives
After completing this lesson, you will be able to:

- Use a wildcard search to find rates for zones and ZIP codes
- Calculate the charge with "through" rates
Lesson 1: Settling Freight Charges in SAP Transportation Management

Lesson Objectives
After completing this lesson, you will be able to:

- Create the freight settlement document (FSD) in SAP TM

Lesson 2: Settling Freight Charges in SAP ERP

Lesson Objectives
After completing this lesson, you will be able to:

- Transfer the Freight Settlement Document to SAP ERP

Lesson 3: Verifying Carrier Invoices

Lesson Objectives
After completing this lesson, you will be able to:

- Verify the carrier freight invoice

Lesson 4: Submitting Invoices with the Carrier Collaboration Portal

Lesson Objectives
After completing this lesson, you will be able to:

- Manage and pay carrier invoices using invoice submission

Lesson 5: Configuring Freight Settlement in SAP TM

Lesson Objectives
After completing this lesson, you will be able to:

- Configure the settings for freight settlement in SAP TM

Lesson 6: Configuring Freight Settlement in SAP ERP
Lesson Objectives
After completing this lesson, you will be able to:

- Configure the settings for freight settlement in SAP ERP
Lesson 1: Correcting Freight Charges

Lesson Objectives
After completing this lesson, you will be able to:

• Correct the charges at different stages of the settlement for non-air shipments

Lesson 2: Managing Disputes Using the Carrier Collaboration Portal for Self-Billing

Lesson Objectives
After completing this lesson, you will be able to:

• Perform dispute management for self-billing
Lesson 1: Maintaining Preconditions

Lesson Objectives
After completing this lesson, you will be able to:

- Maintain preconditions in calculation sheets
- Maintain preconditions in agreement items

Lesson 2: Determining Agreements

Lesson Objectives
After completing this lesson, you will be able to:

- Use priorities to determine agreements
- Use charge calculation rules to determine agreements
Lesson 1: Using Event-Based Charges

Lesson Objectives
After completing this lesson, you will be able to:

- Explain event-based charges
- Customize event-based charges
- Use event-based charges in the calculation master data
- Calculate charges
Lesson 1: Distributing Freight Costs

Lesson Objectives
After completing this lesson, you will be able to:

- Distribute freight costs across business units
- Post distributed freight order costs to the business unit

Lesson 2: Configuring Cost Distribution

Lesson Objectives
After completing this lesson, you will be able to:

- Configure settings for cost distribution in SAP TM
- Configure settings for cost distribution in SAP ERP

Lesson 3: Distributing Transportation Costs

Lesson Objectives
After completing this lesson, you will be able to:

- Perform cost distribution for freight orders
- Validate general ledger postings from distributed costs
Lesson 1: Describing Strategic Freight Procurement Processing Steps
Lesson Objectives
After completing this lesson, you will be able to:
• Describe the freight procurement process

Lesson 2: Preparing a Request for Quotation (RFQ)
Lesson Objectives
After completing this lesson, you will be able to:
• Prepare an RFQ

Lesson 3: Submitting an RFQ
Lesson Objectives
After completing this lesson, you will be able to:
• Approve workflow
• Submit an RFQ

Lesson 4: Evaluating Responses
Lesson Objectives
After completing this lesson, you will be able to:
• Use the carrier collaboration portal for responses to RFQs
• Use optimizer analysis

Lesson 5: Generating Agreements for Strategic Freight Procurement
Lesson Objectives
After completing this lesson, you will be able to:
• Generate agreements for strategic freight procurement

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Lesson 6: Assigning Users at Freight Agreement (FA) RFQ Item Level

Lesson Objectives
After completing this lesson, you will be able to:

• Create freight agreement RFQ assignments

Lesson 7: Using Target Rates in Strategic Freight Procurement

Lesson Objectives
After completing this lesson, you will be able to:

• Use target rates

Lesson 8: Calculating Bonus-Malus in Strategic Freight Procurement

Lesson Objectives
After completing this lesson, you will be able to:

• Use the bonus-malus functionality in strategic freight procurement
Lesson 1: Describing the Embedded LSP Business Scenarios

Lesson Objectives
After completing this lesson, you will be able to:

• Describe the embedded LSP business scenarios

Lesson 2: Configuring the Embedded LSP Scenario in SAP ERP

Lesson Objectives
After completing this lesson, you will be able to:

• Configure the embedded LSP scenario in SAP ERP

Lesson 3: Configuring the Embedded LSP Scenario in SAP TM

Lesson Objectives
After completing this lesson, you will be able to:

• Configure the embedded LSP scenario in SAP TM