

FS350

SAP Performance Management for Financial Services

COURSE OUTLINE

Course Version: 02

Course Duration: 3 Day(s)

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Typographic Conventions

American English is the standard used in this handbook.

The following typographic conventions are also used.

This information is displayed in the instructor's presentation	
Demonstration	
Procedure	
Warning or Caution	
Hint	
Related or Additional Information	
Facilitated Discussion	
User interface control	<i>Example text</i>
Window title	<i>Example text</i>

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Course Overview

TARGET AUDIENCE

This course is intended for the following audiences:

- Application Consultant
- Business Analyst
- Business Process Architect
- Business Process Owner/Team Lead/Power User
- Development Consultant
- Enterprise Architect
- Executive
- Program/Project Manager
- Solution Architect
- System Architect
- Technology Consultant
- Trainer
- User

Lesson 1: Describing the SAP Performance Management for Financial Services

Lesson Objectives

After completing this lesson, you will be able to:

- Describe the SAP Performance Management for Financial Services (FS-PER)
- Describe SAPs Finance & Risk Offering for Banking and Insurance

Lesson 2: Explaining the SAP Solutions Offered for Banking and Insurance

Lesson Objectives

After completing this lesson, you will be able to:

- Explain the SAP solutions, including FS-PER, in the offering for Banking and Insurance

Lesson 3: Outlining the Data Integration with a Business Focus

Lesson Objectives

After completing this lesson, you will be able to:

- Understand basic integration of FS-PER
- Understand the FS-PER integration architecture

Lesson 4: Explaining the Work Environments

Lesson Objectives

After completing this lesson, you will be able to:

- Explain the three environments provided by FS-PER

Lesson 1: Using Cost and Revenue Accounting

Lesson Objectives

After completing this lesson, you will be able to:

- Use Cost and Revenue Accounting

Lesson 2: Describing Funds Transfer Pricing and Solvency Regulations

Lesson Objectives

After completing this lesson, you will be able to:

- Describe Funds Transfer Pricing and Solvency Regulations

Lesson 3: Performing Cost and Revenue Analysis

Lesson Objectives

After completing this lesson, you will be able to:

- Perform Cost and Revenue Analysis

Lesson 4: Explaining Use Cases of the SAP Performance Management for Financial Services

Lesson Objectives

After completing this lesson, you will be able to:

- Explain Use Cases of the SAP Performance Management for Financial Services

Lesson 1: Designing Cost and Revenue Allocations

Lesson Objectives

After completing this lesson, you will be able to:

- Design Cost and Revenue Allocations

Lesson 2: Explaining the FS-PER Functions

Lesson Objectives

After completing this lesson, you will be able to:

- Explain the FS-PER functions

Lesson 3: Using Accelerators: the Sample Content

Lesson Objectives

After completing this lesson, you will be able to:

- Use Accelerators: the Sample Content

Lesson 1: Using Environment and a Calculation Unit

Lesson Objectives

After completing this lesson, you will be able to:

- Use Environment and a Calculation Unit

Lesson 2: Creating an Indirect Cost Allocation

Lesson Objectives

After completing this lesson, you will be able to:

- Create an indirect Cost Allocation

Lesson 3: Using the Functions: Description and View

Lesson Objectives

After completing this lesson, you will be able to:

- Use the Functions: Description and View

Lesson 1: Creating a Direct Expenses Allocation

Lesson Objectives

After completing this lesson, you will be able to:

- Create a Direct Expenses Allocation

Lesson 2: Creating a Global Expenses Allocation

Lesson Objectives

After completing this lesson, you will be able to:

- Create a Global Expenses Allocation

Lesson 3: Coping with Unassigned Items

Lesson Objectives

After completing this lesson, you will be able to:

- Cope with unassigned items

Lesson 1: Implementing the Environment Function

Lesson Objectives

After completing this lesson, you will be able to:

- Implement Environment Function

Lesson 2: Using the Calculation Unit Function

Lesson Objectives

After completing this lesson, you will be able to:

- Use the Calculation Unit Function

Lesson 3: Defining the Data Integration

Lesson Objectives

After completing this lesson, you will be able to:

- Define the Data Integration

Lesson 4: Implementing Functions for Data Source Integration

Lesson Objectives

After completing this lesson, you will be able to:

- Implement functions for Data Source integration

Lesson 5: Creating Functions for Source Data Collection

Lesson Objectives

After completing this lesson, you will be able to:

- Create functions for source data collection

Lesson 6: Implementing Functions for Data Enrichment

Lesson Objectives

After completing this lesson, you will be able to:

- Implement functions for data enrichment

Lesson 1: Using Functions for (Cost) Drivers Definition

Lesson Objectives

After completing this lesson, you will be able to:

- Use functions for (cost) drivers definition

Lesson 2: Employing Supporting Functions for Allocations/Calculations

Lesson Objectives

After completing this lesson, you will be able to:

- Employ supporting functions for Allocations/Calculations

Lesson 3: Implementing Functions for Transfer of Results and Results Storage

Lesson Objectives

After completing this lesson, you will be able to:

- Implement functions for transfer of results and results storage

Lesson 4: Creating Functions for Reporting, Analysis and What-if Simulation

Lesson Objectives

After completing this lesson, you will be able to:

- Create functions for Reporting, Analysis and What-if Simulation

Lesson 5: Deciding on the Use of Further Supporting Functions

Lesson Objectives

After completing this lesson, you will be able to:

- Decide on the use of further supporting functions

Lesson 1: Managing, Maintaining, Monitoring and Optimizing the Installation

Lesson Objectives

After completing this lesson, you will be able to:

- Run FS-PER: manage, maintain, monitor, and optimize

Lesson 1: Explaining the FTP Methods

Lesson Objectives

After completing this lesson, you will be able to:

- Explain the FTP Methods

Lesson 2: Distinguishing Funds Transfer Pricing Methods

Lesson Objectives

After completing this lesson, you will be able to:

- Distinguish Funds Transfer Pricing Methods

Lesson 3: Implementing Funds Transfer Pricing Methods

Lesson Objectives

After completing this lesson, you will be able to:

- Implement advanced features of Funds Transfer Pricing Methods
- Implement Funds Transfer Pricing

Lesson 4: Looking up the FTP Sample Content

Lesson Objectives

After completing this lesson, you will be able to:

- Look up the FTP Sample Content

Lesson 1: Explaining the Solvency II Regulations

Lesson Objectives

After completing this lesson, you will be able to:

- Explain the Solvency II regulations

Lesson 2: Using the Valuation Function

Lesson Objectives

After completing this lesson, you will be able to:

- Use the valuation function

Lesson 3: Exploring the Solvency II Sample Content

Lesson Objectives

After completing this lesson, you will be able to:

- Explore the Solvency II Sample Content